

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

EARL JORDAN YAOKASIN, Derivatively on Behalf of AMBAC FINANCIAL GROUP, INC.,

Plaintiff,

V.

MICHAEL A. CALLEN, JOHN W. UHLEIN, III,
KEVIN J. DOYLE, GREGG L. BIENSTOCK,
ROBERT G. SHOBACK, DOUGLAS C.
RENFIELD-MILLER, DAVID W. WALLIS,
WILLIAM T. MCKINNON, ROBERT J.
GENADER, KATHLEEN A. MCDONOUGH,
JILL M. CONSIDINE, PHILIP N. DUFF,
THOMAS C. THEOBALD, LAURA S. UNGER,
HENRY D. G. WALLACE, THOMAS J.
GANDOLFO, SEAN T. LEONARD, W. GRANT
GREGORY, and PHILLIP B. LASSITER,

Defendants,

- and -

AMBAC FINANCIAL GROUP, INC.,

Nominal Defendant.

Civil Action No. 08 Civ. 1312

NOTICE OF APPEARANCE

ECF Case

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

Please enter my appearance as counsel of record for the defendants in the above-captioned action. I certify that I am admitted to practice in this court.

Dated: New York, New York
March 10, 2008

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

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